



Lauren J. McCallion, Junior Partner

**Law Offices of Susan Taxin Baer
500 Mamaroneck Ave, Suite 320
Harrison, New York 10528**

Lauren J. McCallion started working with the Law Offices of Susan Taxin Baer as an associate attorney in August of 2011. She drafts estate planning documents for clients including, but not limited to, Wills, Trust documents, Health Care Proxies, Living Wills, Powers of Attorney, and Funeral Directives. In addition, she handles all aspects of probate, estate, and trust administration from inception to closing, including the preparation of estate tax, fiduciary income tax, and gift tax returns.

Lauren also represents individuals, executors and administrators of estates, trustees, and business entities, in the purchase, sale or transfer of all kinds of residential properties.

Lauren handles the organization, establishment, operation, and 'winding up' of profit and not-for-profit corporations and limited liability companies (LLCs).

Lauren represents families in Surrogate's Court with respect to Guardianship matters and has been appointed on numerous occasions as a *guardian ad litem* by the Surrogate's Court of Westchester County in connection with probate and other Surrogate Court matters affecting the interests of incapacitated persons, minors or 'unknown' parties.

Prior to joining the firm, Lauren was an associate attorney with another law firm in Westchester County for four and a half years, practicing trust and estates, real estate, and corporate law.

Professional Activities and Community Involvement:

New York State Bar Association: Trust and Estate Administration Committee Member

Westchester County Bar Association: Trusts and Estates Section Executive Committee Member

Estate Planning Council of Westchester County: Board of Directors, June 2016 to June 2019
Rotary Club of White Plains: Rookie of the Year, 2016; Board of Directors, June 2016 to June 2019; Paul Harris Fellow
Legal Services of the Hudson Valley: Pro-bono Attorney

Lectures:

Estate Planning for a Non-Citizen and/or a Non-Citizen Spouse: Lecture for the Estate Planning Council of Westchester County, November 5, 2014

Estate Planning for a Non-Citizen and/or a Non-Citizen Spouse: Lecture for New York Life Insurance Company, December 14, 2014

Estate Planning Basics: Lecture for New York Life Insurance Company, March 22, 2015

Education:

Juris Doctor from Pace University School of Law, May 2006

Bachelor of Arts from Muhlenberg College, May 2002

Admissions:

New York